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JUN 11 2012

DIV. OF OIL, GAS & MINING

Attorneys for the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:	Bankruptcy Case No. 11-32259
KOREA TECHNOLOGY INDUSTRY AMERICA, INC. et al.,	Jointly Administered
Debtors.	Chapter 11 Honorable R. Kimball Mosier
	[FILED ELECTRONICALLY]

**NOTICE OF FILING OF AND HEARING ON DEBTORS' MOTION  
FOR APPROVAL, TO THE EXTENT NECESSARY, OF MODIFIED  
ASSET PURCHASE AGREEMENT DATED DECEMBER 23, 2011**

**PLEASE TAKE NOTICE** that Korea Technology Industry America, Inc., Uintah Basin Resources, LLC, and Crown Asphalt Ridge, L.L.C., debtors and debtors in possession (together, referred to as the "Debtors") have filed a motion (the "Motion") pursuant to sections 105(a) and 363(b), (f), and (m), and 365 of title 11 of the Bankruptcy Code and rules 2002, 6004, 6006, and 9014 of the Federal Rules of Bankruptcy Procedure for approval, to the extent necessary, of modifications to the modified Asset Purchase Agreement dated December 23, 2012 (the "Modified APA"), which was approved by the Court's Order entered January 11, 2012 Approving the Modified Asset Purchase Agreement Dated December 23, 2011 (the "Sale

Order"). Clean and marked copies of the proposed modifications to the Modified APA are attached as exhibits to the Motion. The Debtors have served a copy of the Motion on certain parties in these cases. As noted below, anyone who receives a copy of this Notice and does not a copy of the Motion may obtain a copy of the Motion.

**PLEASE TAKE FURTHER NOTICE** that **your rights may be affected.** You should read the Motion carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.)

**PLEASE TAKE FURTHER NOTICE** that, if you do not want the Bankruptcy Court to approve the Motion, or if you want the Court to consider your views on the Motion, then you or your attorney must file with the Bankruptcy Court and serve on the undersigned counsel for the Debtors a written objection to the Motion in conformity with Rule 9013-1 of the Bankruptcy Court's local rules of practice so that it is received **no later than Monday, July 2, 2012, at 4:30 p.m., MDT.** Your objection must be filed with the Clerk of the United States Bankruptcy Court for the District of Utah at the following address:

Clerk, United States Bankruptcy Court  
District of Utah  
Frank E. Moss U.S. Courthouse  
350 South Main Street, #301  
Salt Lake City, Utah 84101

You must also mail or deliver a copy of your objection to the Debtors' counsel:

Steven J. McCardell (smccardell@djplaw.com)  
Kenneth L. Cannon II (kcannon@djplaw.com)  
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If you mail or deliver your objection to the court for filing, you must mail or deliver it early enough so that the Court and the Debtors counsel will receive it on or before the objection deadline identified above.

**PLEASE TAKE FURTHER NOTICE** that the Motion will come on for hearing before the Honorable R. Kimball Mosier, United States Bankruptcy Judge, on **Thursday, July 12, 2012, at 11:00 a.m., MDT**, or as soon thereafter as the Court may consider this matter, in his Courtroom, Room 369, Frank E. Moss United States Courthouse, 350 South Main Street, Salt Lake City, Utah 84101. You or your attorney must attend the hearing on the Motion if you want your objection to be considered by the Bankruptcy Court.

**PLEASE TAKE FURTHER NOTICE** that, if you or your attorney do not take these steps, the Bankruptcy Court may decide that you do not oppose the Court approving the Motion and may enter an Order approving the Motion without a hearing. Pursuant to Rule 9013-1(d) and (f) of the Court's local rules of practice, absent timely filing and service of objections to the Motion, the Debtors may request that the Court approve the Motion without further notice or hearing.

**PLEASE TAKE FURTHER NOTICE** that if you did not receive a copy of the Motion, or if you wish to view documents filed with the Court, these may be inspected and copied at the office of the Clerk of the Bankruptcy Court during normal business hours or downloaded from the Bankruptcy Court's web site, using a PACER account, at the following site: <https://ecf.utb.uscourts.gov>. Please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents through the Bankruptcy Court's website. Parties may sign up for a PACER account by visiting the PACER website at

<http://pacer.psc.uscourts.gov> or by calling (800) 676-6856. Requests for copies of the Motion may also be made to counsel for the Debtors using the contact information provided below.

DATED this 8<sup>th</sup> day of June, 2012.

DURHAM JONES & PINEGAR, P.C.

By: /s/ Kenneth L. Cannon II  
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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:	Bankruptcy Case No. 11-32259
KOREA TECHNOLOGY INDUSTRY AMERICA, INC. et al.,	Jointly Administered
Debtors.	Chapter 11 Honorable R. Kimball Mosier
	[FILED ELECTRONICALLY]

**NOTICE OF FILING OF AND HEARING ON DEBTORS' MOTION TO EXTEND  
CLOSING DATE AND DUE DILIGENCE PERIOD UNDER APPROVED ASSET  
PURCHASE AGREEMENT WITH RUTTER AND WILBANKS CORPORATION**

PLEASE TAKE NOTICE that Korea Technology Industry America, Inc., Uintah Basin Resources, LLC, and Crown Asphalt Ridge, L.L.C., debtors and debtors in possession (together, referred to as the "Debtors") have filed a motion (the "Motion") pursuant to sections 105(a) and 363 of the United States Bankruptcy Code and Rule 6004 of the Federal Rules of Bankruptcy Procedure for approval of the Debtors' agreement (the "Extension Agreement") with Rutter and Wilbanks Corporation ("R&W") for (1) an extension of approximately 120 days (to October 31, 2012) of the deadline (the "Closing Date") to close the approved sale of the Debtors' assets to R&W, and (2) an extension of approximately 72 days (to October 5, 2012) for the date by which



R&W will complete its due diligence (the "Due Diligence Period"), both as fixed by the approved Modified Asset Purchase Agreement dated December 23, 2011. The Debtors have served a copy of the Motion on certain parties in these cases. As noted below, anyone who receives a copy of this Notice and does not a copy of the Motion may obtain a copy of the Motion.

**PLEASE TAKE FURTHER NOTICE** that **your rights may be affected.** You should read the Motion and the Extension Agreement carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.)

**PLEASE TAKE FURTHER NOTICE** that, if you do not want the Bankruptcy Court to approve the Motion, or if you want the Court to consider your views on the Motion, then you or your attorney must file with the Bankruptcy Court and serve on the undersigned counsel for the Debtors a written objection to the Motion in conformity with Rule 9013-1 of the Bankruptcy Court's local rules of practice so that it is received **no later than Monday, July 2, 2012, at 4:30 p.m., MDT.** Your objection must be filed with the Clerk of the United States Bankruptcy Court for the District of Utah at the following address:

Clerk, United States Bankruptcy Court  
District of Utah  
Frank E. Moss U.S. Courthouse  
350 South Main Street, #301  
Salt Lake City, Utah 84101

You must also mail or deliver a copy of your objection to the Debtors' counsel:

Steven J. McCardell (smccardell@djplaw.com)  
Kenneth L. Cannon II (kcannon@djplaw.com)  
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If you mail or deliver your objection to the court for filing, you must mail or deliver it early enough so that the Court and the Debtors counsel will receive it on or before the objection deadline identified above.

**PLEASE TAKE FURTHER NOTICE** that the Motion will come on for hearing before the Honorable R. Kimball Mosier, United States Bankruptcy Judge, on **Thursday, July 12, 2012, at 11:00 a.m., MDT**, or as soon thereafter as the Court may consider this matter, in his Courtroom, Room 369, Frank E. Moss United States Courthouse, 350 South Main Street, Salt Lake City, Utah 84101. You or your attorney must attend the hearing on the Motion if you want your objection to be considered by the Bankruptcy Court.

**PLEASE TAKE FURTHER NOTICE** that, if you or your attorney do not take these steps, the Bankruptcy Court may decide that you do not oppose the Court approving the Motion and the Extension Agreement and may enter an Order approving the Motion without a hearing. Pursuant to Rule 9013-1(d) and (f) of the Court's local rules of practice, absent timely filing and service of objections to the Motion, the Debtors may request that the Court approve the Motion without further notice or hearing.

**PLEASE TAKE FURTHER NOTICE** that if you did not receive a copy of the Motion, or if you wish to view documents filed with the Court, these may be inspected and

copied at the office of the Clerk of the Bankruptcy Court during normal business hours or downloaded from the Bankruptcy Court's web site, using a PACER account, at the following site: <https://ecf.utb.uscourts.gov>. Please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents through the Bankruptcy Court's website. Parties may sign up for a PACER account by visiting the PACER website at <http://pacer.psc.uscourts.gov> or by calling (800) 676-6856. Requests for copies of the Motion may also be made to counsel for the Debtors using the contact information provided below.

DATED this 8<sup>th</sup> day of June, 2012.

DURHAM JONES & PINEGAR, P.C.

By: /s/ Kenneth L. Cannon II  
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DIV. OF OIL, GAS & MINING

Attorneys for the Debtors

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF UTAH, CENTRAL DIVISION**

In re:  
KOREA TECHNOLOGY INDUSTRY  
AMERICA, INC. et al.,  
Debtors.

Bankruptcy Case No. 11-32259  
Jointly Administered  
Chapter 11  
Honorable R. Kimball Mosier  
[FILED ELECTRONICALLY]

**NOTICE OF INTERIM AND FINAL HEARINGS AND OBJECTION  
DEADLINES ON DEBTORS' MOTION FOR INTERIM AND FINAL  
ORDERS APPROVING THIRD AMENDMENT TO STARTUP DIP LOAN  
AGREEMENT APPROVED BY ORDER ENTERED JANUARY 11, 2012 TO  
INCREASE LOAN AMOUNT AND EXTEND MATURITY DATE**

**PLEASE TAKE NOTICE** that Korea Technology Industry America, Inc., Uintah Basin Resources, LLC, and Crown Asphalt Ridge, L.L.C., debtors and debtors in possession (together sometimes referred to as the "Debtors") have filed with the Bankruptcy Court their motion (the "Third Amended Startup DIP Financing Motion") for interim and final Orders approving the amendment of their amended postpetition startup debtor in possession financing (the "Amended Startup DIP Loan Agreement"), which was approved by the Court by Order entered January 11, 2012 (the "January 11 Financing Order") as modified by Order entered May 13, 2012 (the

"May 13 Financing Order"). The Third Amended Startup DIP Financing Motion requests approval for certain amendments (the "Third Amendment") to the Amended Startup DIP Loan Agreement pursuant to sections 105 and 364 of the Bankruptcy Code, Rules 2002, 4001(c), and 9014 of the Federal Rules of Bankruptcy Procedure (the "Federal Rules"), and Local Rule 4001-2. The amendments, if approved, would result in the increase the maximum amount of proceeds available under the Amended Startup DIP Loan Agreement from \$5,000,000 to \$6,500,000 and in an extension of the maturity date of the Amended Startup DIP Loan Agreement from August 31, 2012 to November 30, 2012. The Amended Startup DIP Loan Agreement and the January 11 and May 13 Financing Orders would not be modified or amended in any other way. The Third Amended Startup DIP Financing Motion and exhibits thereto provide the full details of the proposed amendments to the Amended Startup DIP Loan Agreement. Copies of the Third Amended Startup DIP Financing Motion have been served on certain parties. As noted below, anyone who receives a copy of this Notice but does not receive the Third Amended Startup DIP Financing Motion may obtain a copy of the Third Amended Startup DIP Financing Motion without charge.

**PLEASE TAKE FURTHER NOTICE** that interim hearing on the Third Amended Startup DIP Financing Motion, will be held on **Tuesday, June 19, 2012, at 11:00 a.m., MDT,** or as soon thereafter as the Third Amended Startup DIP Financing Motion may be heard, before the Honorable R. Kimball Mosier, United States Bankruptcy Judge, in his courtroom, Room 369, Frank E. Moss United States Courthouse, Third Floor, 350 South Main Street, Salt Lake City, Utah 84101. The Debtors have requested, by *ex parte* motion, that the Court approve notice of this interim hearing.

**PLEASE TAKE FURTHER NOTICE** that a final hearing on the Third Amended Startup DIP Financing Motion will be held on **Thursday, July 12, 2012, at 11:00 a.m., MDT**, or as soon thereafter as the Third Amended Startup DIP Financing Motion may be heard, before the Honorable R. Kimball Mosier, United States Bankruptcy Judge, in his courtroom, Room 369, Frank E. Moss United States Courthouse, Third Floor, 350 South Main Street, Salt Lake City, Utah 84101.

**PLEASE TAKE FURTHER NOTICE** that your rights (as to the matters addressed by the Third Amended Startup DIP Financing Motion) may be affected. You should read the Third Amended Startup DIP Financing Motion and exhibits thereto and this Notice carefully and discuss them with your attorney, if you have one in this bankruptcy case. (If you do not have an attorney, you may wish to consult one.)

**PLEASE TAKE FURTHER NOTICE** that, if you do not want the Bankruptcy Court to grant the interim relief sought in the Third Amended Startup DIP Financing Motion, or if you want the Court to consider your views on the Third Amended Startup DIP Financing Motion, then you or your attorney must file with the Bankruptcy Court and serve on the undersigned counsel for the Debtors a written objection to the Third Amended Startup DIP Financing Motion in conformity with Rule 9013-1 of the Bankruptcy Court's local rules of practice so that it is received **no later than Friday, June 15, 2012, at 4:30 p.m., MDT**. Further, if you have objection to the additional relief sought under the Third Amended Startup DIP Financing Motion which will be presented at the Final Hearing, then you or your attorney must file with the Bankruptcy Court and serve on the undersigned counsel for the Debtors a written objection to the Third Amended Startup DIP Financing Motion in conformity with Rule 9013-1 of the Bankruptcy Court's local rules of practice so that it is received **no later than Monday, July 2,**

**2012, at 4:30 p.m., MDT.** In either case, your objection must be filed with the Clerk of the

United States Bankruptcy Court for the District of Utah at the following address:

Clerk, United States Bankruptcy Court  
District of Utah  
Frank E. Moss U.S. Courthouse  
350 South Main Street, #301  
Salt Lake City, Utah 84101

You must also mail or deliver a copy of your objection to the Debtors' counsel:

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If you mail or deliver your objection to the court for filing, you must mail or deliver it early enough so that the Court and the Debtors counsel will receive it on or before the objection deadlines identified above.

**PLEASE TAKE FURTHER NOTICE** that, if you or your attorney do not take these steps, the Bankruptcy Court may decide that you do not oppose the interim or final relief sought in the Third Amended Startup DIP Financing Motion and may enter an Order granting the relief sought in the Third Amended Startup DIP Financing Motion without a hearing. Pursuant to Rule 9013-1(d) and (f) of the Court's local rules of practice, absent timely filing and service of objections to the Third Amended Startup DIP Financing Motion, the Debtors may request that the Court approve that Motion on an interim and/or final basis without further notice or hearing.

**PLEASE TAKE FURTHER NOTICE** that if you did not receive a copy of the Third Amended Startup DIP Financing Motion and exhibits thereto, or if you wish to view documents

filed with the Court, these may be inspected and copied at the office of the Clerk of the Bankruptcy Court during normal business hours or downloaded from the Bankruptcy Court's web site, using a PACER account, at the following site: <https://ecf.uth.uscourts.gov>. Please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents through the Bankruptcy Court's website. Parties may sign up for a PACER account by visiting the PACER website at <http://pacer.psc.uscourts.gov> or by calling (800) 676-6856. Requests for copies of the Third Amended Startup DIP Financing Motion and further information regarding the Bankruptcy Cases or the hearing on the Third Amended Startup DIP Financing Motion may also be made to counsel for the Debtors using the contact information given below.

DATED this 8<sup>th</sup> day of June, 2012.

DURHAM JONES & PINEGAR, P.C.

By: /s/ Kenneth L. Cannon II  
Steven J. McCardell (2144)  
Kenneth L. Cannon II (3705)

Attorneys for the Debtors